

# ALTERNATIVE GIVING OPTIONS

COMMUNITY FOUNDATION OF CENTRAL MISSOURI

## WAYS TO GIVE

There are many assets a donor may wish to give other than cash. Families and businesses can tap into the Community Foundation of Central Missouri to donate appreciated securities, real property, closely held business interests, and more, and open a family or corporate fund to further their charitable goals.

You may be able to attain a new level of giving you might not have considered possible through assets you own right now. The Community Foundation of Central Missouri accepts alternative gifts including:

### I. GIFTS OF REAL ESTATE

- A. Land
- B. Personal Residence
- C. Commercial Property

### II. GIFTS OF PARTIAL INTERESTS

- A. Closely-held Stock (S-Corp, C-Corp, LLC)
- B. Partnership Interests
- C. Limited Liability Company

### III. GIFTS OF TANGIBLE PERSONAL PROPERTY

- A. Artwork
- B. Royalties, Copyrights, Patents
- C. Valuable Collectibles

### IV. OTHER ALTERNATIVE ASSET GIFTS

- A. Life Insurance Policies
- B. Retirement Plan
- C. Negotiable Instruments (such as notes receivable)
- D. Oil and Gas Interests

This list is not intended to be all-inclusive of acceptable alternative assets. Gift acceptance is dependent upon asset review and approval.

Let us help with the complexities of gifting alternative assets.



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## BENEFITS

Start achieving your charitable giving dreams and enjoy the many financial benefits of giving hard-to-value assets. The Community Foundation of Central Missouri is a public charity, so you will receive the maximum tax donation allowed by law, avoid capital gains tax, and more. We look at each donation individually and create a path that maximizes your gift to the community and provides benefits to the donor.

### PROFESSIONAL ADVISORS

If you work with philanthropic families or companies, we can work with you to assess tax-saving options to make the most of clients' charitable giving and maximize your business with the client.

**Financial advisors may continue to manage clients' assets through a fund at CFCM.**

To learn more about donating non-cash assets, contact the Executive Director at **(573) 817-5027** or **[info@cfcmfoundation.org](mailto:info@cfcmfoundation.org)**.

*CFCM is not engaged in rendering legal, accounting or other professional advisory services. If legal advice or other expertise is required, the services of a competent professional should be sought.*

