

# 10 REASONS YOU SHOULD START A FUND WITH

## The Community Foundation of Central Missouri

### 1 Flexibility and Convenience

CFCM is extremely flexible in the variety of funds offered and types of assets donors may give to start a charitable giving fund.

### 2 Your gift will keep on giving

The fund you establish will benefit our central Missouri communities now and in the future.

### 3 Define a specific purpose for your gift

When you start a fund you may specify its purpose or purposes. Empower your passion with your gift!



### 4 Gifts are made in the name of your choice

Choose any name you wish for the fund you establish. Grants from the fund you establish are made in the fund's name. This can be a lasting symbol of your caring.

### 5 Contributions ease your tax burden

Contributions made to CFCM qualify for maximum deductibility for income, gift, and estate tax purposes. In the case of a donor-advised fund, the donor receives tax benefits in the year the gift is given and then recommend distributions from the fund over a longer period of time.



working  
together.  
**improving  
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## **6** Funds are professionally managed

You may choose to retain your financial advisor or go through CFCM and its partners for investment services.

## **8** Accountability

CFCM is accountable to the public. We conduct annual financial reviews or audits, file annual 990 tax returns, permit guests at board meetings, and carefully select board members, who, in turn, monitor the proper use of funds.

## **10** Permanence

CFCM is a permanent part of the region. Donors can be confident that their contributions will be used in the public interest and fulfill the donor's intent.



**COMMUNITY FOUNDATION**  
of central missouri  
working together. improving lives.

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## **7** Administrative fees are minimized

Administrative fees are no higher than 1.15% or \$350, whichever is higher for the year (Field of Interest fund minimum is \$400).

## **9** You Have Access to Expertise

Through regular contact with the nonprofit community, the CFCM staff and board have developed deep knowledge that is regularly shared with interested donors.

